

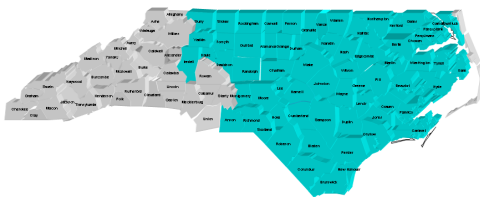
What is the O'Berry Center Foundation?



The O'Berry Center Foundation is a 501c3 nonprofit organization that began in 1990.

The mission of the Foundation is to improve the quality of life for individuals with developmental disabilities at O'Berry Neuro Medical Treatment Center and in the 67 counties it serves through family support services, community support, education, quality of life initiatives and scholarships.

The Foundation is solely operated through grants and corporate and individual donations. The counties eligible to receive services from the O'Berry Center Foundation are shown on map below in green/blue or check out our website for listing:



HOW CAN YOU HELP THE FOUNDATION?

- You can leave a legacy of a lifetime with *Planned Giving Options* (this brochure).
- You can make a tax exempt donation to the Foundation.
- You can play golf in the Foundation's annual Golf Tournament.
- You can serve as a Sponsor in the Golf Tournament.
- You can make memorial or honorary gifts to the Foundation.
- You can volunteer to help the Foundation with its other activities.



For more information, please contact the O'Berry Center Foundation at 919-581-4187 or monunc@nc.rr.com

You may also learn more about us from our website: www.oberrycenterfoundation.org

O'Berry Center Foundation



Planned Giving

Support the Future of Persons with Developmental Disabilities with Your Gift of a Lifetime

For more information please contact:

O'Berry Center Foundation
P.O. Box 1157
Goldsboro, NC 27533-1157

Phone: 919-581-4187

Email: monunc@nc.rr.com
website:

www.oberrycenterfoundation.org

....Your Gift of a Lifetime

▶ *What is Planned Giving?*

Planned Giving is a written plan, outlining the specific directions regarding your financial assets and how you would like them given to the charities of your choice. These plans are so important because they are specific and create a lifetime gift, ensuring that your charity will continue to change lives forever.

▶ *Who Should be Involved?*

Your charitable wishes should be discussed with your spouse, family members, or a close friend or associate. It is highly recommended that you speak with your accountant, financial planner or legal counsel to make sure your wishes are outlined correctly.

▶ *What Are Some Examples of Planned Gifts*

- *Wills*-your last will and testament names the charity and exactly what you wish to give upon your death
- *Trusts*-establishes an amount of money to give to the Foundation annually, from your trust, creating vital income for the Foundation for years to come.

...Forever Helping Individuals

- *Income Producing Gifts*-Charitable Gift Annuities and Charitable Remainder Trusts establish a fund which could provide income for your spouse or family member and later provide the Foundation with the remainder of the fund.
- *Property or Other Goods*-these gifts may provide a necessary good or could be sold to generate needed funds.

▶ *What Are The Advantages Of Leaving A Foundation In Your Will?*

The benefits of planned giving are many and range from the personal to the practical. These include:

- *Tax deductions*-and the reduction of estate taxes.
- *Outlines your specific wishes for your life earnings.*
- *Income for you, your spouse, or others you designate, some of which may be tax free.*
- *Reduction of capital gains assessments.*
- *The opportunity to name and honor a loved one.*

But to most, the importance rests in a desire to leave a legacy of giving that will continue to support and aid in the charities of your choice for years to come.

....With developmental disabilities

▶ *Why Planned Giving?*

Planned Giving and its instruments mean that the Foundation can be counted on to improve the quality of life for persons with developmental disabilities at O'Berry Center and the 67 counties it serves well into the future, for many many years to come.

Your planned gift today means help for the developmentally disabled —forever!

▶ *How Do I Learn More?*

Contact your professional financial planner, accountant or legal counsel. You can also contact The O'Berry Center Foundation at 919-581-4187 and speak to a Foundation representative that can lead you in the right direction.

The O'Berry Center Foundation does not engage in rendering legal or tax advisory services. Please consult a professional to discuss your wishes regarding Planned Giving options.